

DO YOU HAVE THE RIGHT APPROACH TO YOUR RETIREMENT?

THE ASCENT IS AS IMPORTANT AS THE DESCENT

Recently I achieved my PADI Scuba certification. My final water dive test I had to plan the entire dive which my dive master observed from start to finish. As part of the dive plan I had to plan for the descent point and ascent point along with my turn around point so I would not run out of air. It is critical that every part of the dive is well thought out so in the end I don't find myself without enough air to ascend. I find that the same rational applies to our financial retirement plans.

People are living longer today and with longevity being a major factor at play as it relates to our retirement, many retirees fail to consider both sides of the equation. During our accumulation years, retirement is often about whether we have saved enough to retire. The ascent.

During our retirement years, though, we often fail to refocus on what is necessary to get us through our retirement and plan accordingly. The descent. The ascent is equally important as the descent in retirement. You simply don't want to be short on air (\$) and still have more dive left.

THE APPROACH - THE "DIVE" PLAN OF YOUR MONEY IS KEY

The plan of your money and whether it aligns with your risk tolerance is key. Don't gamble with funds you can't afford to lose. This could be detrimental to your retirement. And with so many potential risks and hazards up the road in retirement, you owe it to yourself to plan around the variables to the fullest extent possible. Variables such inflation and medical expenses change our level of comfort in retirement and what happens if those significant expenses double or triple in cost down the road?

My team can help get you up to 33% more income in retirement than traditional income strategies using little-known strategies called NextGen Annuity Strategies, which can provide you with a reliable, guaranteed, predictable income stream for the rest of your life. One that you can't outlive. This income can also help you hedge against inflation to help ensure you have the same spending power today as well as tomorrow.

NextGen Annuity strategies focus on protection from downside market risk using annuities that are one of the most well-protected places to put your money. Here's why: They are guaranteed by highly-rated insurance companies. The insurance companies must meet strict financial reserves for your protection.

To know more or receive a free consultation Contact:

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